Order to Invoice – Add-on solution for Salesforce.com CRM

Sales Delivery Orders

Invoices Payments

Order to Invoice is an extension solution on top of Salesforce.com CRM that helps in simplifying the processes of from Sales Order to Payments.

Order to Invoice enables you to convert Opportunities OR Quotes in Salesforce.com to Sales Orders. You can track Sales Orders from your customers, Print Order confirmation, Delivery orders of the material shipped, Print Delivery Order, generate and print Invoices, track payments against invoices and print receipts.

Order to Invoice makes your invoicing and payments tracking simpler and automated. You can also track the total payments against an invoice and total payments from a company.

With Order to Invoice tracking customers orders, delivery of the material or services is simple. You can use an Order to Invoice Dashboard to monitor and achieve better results than ever for the process from Sales Order to Payments





Manage the complete process till invoice and payments in Salesforce.com CRM



Features

- Quote Convert
- Sales Order Confirmation Printing
- Sales Order Convert
- Delivery Order
- Delivery Order Printing
- Delivery Order Convert

- Invoice
- Invoice Printing
- Payments
- Payment receipts
- Order to Invoice Reports
- Order to Invoice Dashboard
- Order to Invoice Default Settings



